

Manulife Investment Management and Trust Corporation
MANULIFE GLOBAL MULTI ASSET DIVERSIFIED INCOME FEEDER FUND (Bloomberg Ticker: MTPHGM2)
Key Information and Investment Disclosure Statement

As of May 31, 2024

Fund Facts

Classification:	Multi-Asset Fund	Net Asset Value per Unit (NAVPU):	USD 0.9432
Launch Date:	July 2, 2021	Total Fund NAV:	USD 75.36 million
Minimum Investment:	USD 1,000.00	Dealing Period:	Daily, up to 2:00PM
Additional Investment:	USD 100.00	Redemption Settlement:	T+6
Minimum Holding Period:	Not Applicable	Early Redemption Charge:	Not Applicable

Fees*

Custody	0.0120%	Administration	0.0160%	External	0.0000%
Fee:	p.a.	Fee:	p.a.	Auditor Fee:	
HSBC		HSBC		SGV & Co.	

* The share class I is a zero fee share class. The trust fee for Participants in the share class I are charged at the bespoke account level based on their respective Trust Agreement and/or Investment Management Agreement with the Trustee. Fees are computed as a percentage of daily NAV.

Investment Objective and Strategy

The Fund is a unit-paying balanced UITF structured as a feeder fund that aims to maximize total return by investing all or substantially all of its assets in a collective investment scheme (CIS), the Target Fund. The Target Fund aims to achieve income generation by investing in a diversified portfolio of equity, equity-related securities, fixed income, and fixed income-related securities of companies and/or governments globally (including emerging markets). To meet its objective the Target Fund will invest at least 70% of its net assets in equity and equity-related securities (which are listed on any Regulated Market), fixed income and fixed income-related securities of companies and/or governments located across the globe. The remaining assets of the Target Fund may be invested in cash and/or cash equivalents. The Target Fund is the Manulife Global Fund – Global Multi-Asset Diversified Income Fund.

Client Suitability

A client profiling process should be performed prior to participating in the Fund to guide prospective investor if the Fund is suited to his/her investment objectives and risk tolerance. Clients are advised to read the Declaration of Trust/Plan Rules of the Fund, which may be obtained from the Trustee, before deciding to invest. The Manulife Global Multi Asset Diversified Income Feeder Fund is suitable for investors who are at least classified as aggressive based on their risk profile. To minimize risk and maximize returns, investors are recommended to stay invested in the Fund for at least five (5) years.

Key Risks and Risk Management

You should not invest in this Fund if you do not understand or are not comfortable with the accompanying risks. For a more comprehensive list of risks, please refer to the Risk Disclosure Statement.

Price Risk: The possibility for an investor to experience losses due to changes in market prices of securities.

Liquidity Risk: The possibility for an investor to experience losses due to inability to sell or convert assets into cash immediately or in instances where conversion to cash is possible but at a loss.

Credit Risk: The possibility for an investor to experience losses due to a borrower's failure to pay principal and/or interest in a timely manner. Investors may be exposed to higher degree of credit risk due to possible indirect holdings in below investment grade securities.

Reinvestment Risk: The possibility of having lower returns or earnings when maturing funds or the interest earnings of funds are reinvested.

Interest Rate Risk: The possibility for an investor to experience losses due to changes in interest rates.

Foreign Exchange Risk: This is the possibility for an investor to experience losses due to fluctuations in foreign exchange rates.

- THE UIT FUND IS A TRUST PRODUCT AND NOT A DEPOSIT ACCOUNT, AND IS NOT INSURED NOR GOVERNED BY THE PDIC;
- THE UIT FUND IS NOT AN OBLIGATION OF, NOR GUARANTEED, NOR INSURED BY THE TRUST ENTITY OR ITS AFFILIATES OR SUBSIDIARIES;
- DUE TO THE NATURE OF THE INVESTMENTS OF A UITF, THE RETURNS/YIELDS CANNOT BE GUARANTEED. HISTORICAL PERFORMANCE, WHEN PRESENTED, IS PURELY FOR REFERENCE PURPOSES AND IS NOT A GUARANTEE OF SIMILAR FUTURE PERFORMANCE;
- ANY LOSSES AND INCOME ARISING FROM MARKET FLUCTUATIONS AND PRICE VOLATILITY OF THE SECURITIES HELD BY THE UITF, EVEN IF INVESTED IN GOVERNMENT SECURITIES, ARE FOR THE ACCOUNT OF THE CLIENT. AS SUCH, THE UNITS OF PARTICIPATION OF THE CLIENT IN THE UITF, WHEN REDEEMED, MAY BE WORTH MORE OR WORTH LESS THAN HIS/HER INITIAL INVESTMENT/CONTRIBUTION;
- THE TRUSTEE IS NOT LIABLE FOR LOSSES UNLESS UPON WILLFUL DEFAULT, BAD FAITH, OR GROSS NEGLIGENCE;
- THE INVESTOR MUST READ THE COMPLETE DETAILS OF THE FUND IN THE UITF'S PLAN, MAKE HIS/HER OWN RISK ASSESSMENT, AND WHEN NECESSARY, SEEK AN INDEPENDENT/ PROFESSIONAL OPINION BEFORE MAKING AN INVESTMENT.

For more information, visit our website at <https://manulifeim.com.ph> or call (02) 8884-7000 or email us at phtrust@manulife.com. Manulife, Manulife Investment Management, and Manulife Investment Management & Block Design are trademarks of The Manufacturers Life Insurance Company and are used by it, and by its affiliates under license.

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Fund Performance and Statistics (as of May 31, 2024)

(Purely for reference purposes and is not a guarantee of future results)

NAVPU Graph



NAVPU over the past 12 months

Highest	0.9516
Lowest	0.8404

Statistics

Volatility, Past 1 Year (%) ³	8.43
Sharpe Ratio ⁴	1.15
Information Ratio ⁵	0.72

* 50% MSCI World GR (USD) Index + 50% Bloomberg Barclays Global Aggregate Bond (USD Hedged) Index

¹ Returns are net of fees.

² Since Inception

³ Volatility measures the degree to which the Fund fluctuates vis-à-vis its average return over a period of time.

⁴ SharpeRatio is used to characterize how well the return of a Fund compensates the investor for the level of risk taken. The higher the number, the better.

⁵ Information Ratio measures reward-to-risk efficiency of the portfolio relative to the benchmark. The higher the number, the higher the reward per unit of risk.

Cumulative Performance (%)¹

	1M	3M	6M	1Y	3Y	S.I. ²
Fund (Cumulative)	1.65	2.38	9.41	15.79	n.a.	8.40
Fund (Annualized)	n.a.	n.a.	n.a.	15.79	n.a.	2.81
Benchmark* (Cumulative)	2.70	2.08	8.69	13.96	n.a.	7.37

Portfolio Composition

Allocation	% of Fund
Manulife Global Fund - Global Multi-Asset Diversified Income Fund	100.00
Sector Holdings [#]	% of Fund
High Yield Bonds	27.08
Developed Market Equities	23.82
Equity Related Securities	23.38
Investment Grade Bonds	11.45
Others	8.42
Cash & Cash Equivalents	5.85

Top Holdings[#]

	%
FEDERAL HOME LOAN BANK DISCOUNT NOTES 0% 03/06/2024	2.43
NVIDIA CORPORATION	1.23
MICROSOFT CORPORATION	1.16
APPLE INC.	1.05
ALPHABET INC.	0.92
AMAZON.COM, INC.	0.92
CCO HOLDINGS LLC / CCO HOLDINGS CAPITAL CORP 6.375% 01/09/2029	0.51
AES CORP/THE 7.6% 15/01/2055	0.39
CCO HOLDINGS LLC / CCO HOLDINGS CAPITAL CORP 7.375% 01/03/2031	0.37
COREBRIDGE FINANCIAL INC 6.875% 15/12/2052	0.36

[#] Manulife Global Fund – Global Multi-Asset Diversified Income Fund

Outlook and Strategy

Looking ahead, our medium- to long-term outlook suggests that ultimately lower interest rates would be accommodative for economic growth with inflation coming down and resiliency in corporate earnings growth. However, geopolitical challenges and the upcoming US Presidential Election could pose challenges to investor sentiment. We expect short-term market volatility as growth and inflation data is likely to continue to paint a difficult picture for the US Fed, which would lead to higher-than-usual volatility around major data releases.

Investment Policy / Prospective Investment

The Fund shall invest at least 90% of its assets in the Target Fund. The investment in the Target Fund shall not exceed 10% of the total net asset value of the Target Fund. The portion of the Fund that is not invested in the Target Fund, which shall not exceed 10% of the assets of the Fund, may be invested and/or reinvested in other investments allowed under the regulations issued by the BSP.

Related Party Transactions

The Fund currently has no investment with the Trustee's related parties. Subject to the approval of the Manulife Investment Management and Trust Corporation (Manulife IM (Philippines)) Board of Directors, all related party transactions will be conducted on an arm's length and best execution basis and within the approved limits.

Manulife IM (Philippines) and MIM (US) LLC are affiliates of Manulife Investment Management (MIM), the global asset management arm of Manulife. Manulife Investment Management has operations in 18 countries and territories.

Manulife IM (Philippines) is regulated by the Bangko Sentral ng Pilipinas. For any inquires and complaints to our services and products you may call our hotline: (632) 8708-7087, or send an email to phtrust@manulife.com. Manulife IM (Philippines) as Trustee / Investment Manager is regulated by the Bangko Sentral ng Pilipinas with telephone number (632) 8708-7087 and email address: consumeraffairs@bsp.gov.ph. To know your rights under BSP Circular No. 1160 (Regulations on Financial Consumer Protection), please access a copy at the [BSP website \(www.bsp.gov.ph\)](http://www.bsp.gov.ph).

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MANULIFE GLOBAL MULTI ASSET DIVERSIFIED INCOME FEEDER FUND (Bloomberg Ticker: MTPHGM2)
Unit Income Distribution

Latest Distribution Date:	May 10, 2024	Payment Date:	May 20, 2024
Total Income for Distribution:	USD 356,653.14	NAVPU on Latest Distribution Date:	USD 0.9431
Equivalent Units for Distribution:	349,761.34	Unit Income (for every unit held):	0.0054
		Distribution Yield:	0.54 %

Distribution Date	Payment Date	Unit Income	Distribution Yield
April 11, 2024	April 19, 2024	0.0052	0.52 %
March 11, 2024	March 19, 2024	0.0049	0.49 %
February 12, 2024	February 20, 2024	0.0052	0.52 %
January 10, 2024	January 18, 2024	0.0057	0.57 %
December 12, 2023	December 20, 2023	0.0055	0.55 %
November 13, 2023	November 21, 2023	0.0056	0.56 %
October 10, 2023	October 18, 2023	0.0056	0.56 %
September 11, 2023	September 19, 2023	0.0052	0.52 %
August 09, 2023	August 17, 2023	0.0054	0.54 %
July 14, 2023	July 26, 2023	0.0241	2.41 %
January 16, 2023	January 26, 2023	0.0228	2.28 %

- **ALL PARTICIPANTS OF RECORD IN THE FUND ONE (1) DAY BEFORE THE DISTRIBUTION DATE SHALL BE ENTITLED TO RECEIVE THEIR PRO-RATED SHARE OF INCOME THROUGH UNITS.**
- **DISTRIBUTION OF UNIT INCOME TO PARTICIPANTS SHALL BE MADE ON A MONTHLY BASIS. PAYMENT OF THE UNIT INCOME DISTRIBUTED SHALL FOLLOW THE REDEMPTION SETTLEMENT PERIOD OF THE FUND.**
- **THE INCOME FOR DISTRIBUTION SHALL BE DETERMINED BY THE TRUSTEE IN ACCORDANCE WITH THE UITF'S PLAN AND THE DISTRIBUTION OF UNIT INCOME IS NOT GUARANTEED AND WILL DEPEND ON THE FUND'S INCOME DURING THE RELEVANT PERIOD. THE UNITS TO BE DISTRIBUTED SHALL BE PAID OUT OF FROM THE COLLECTED INCOME OF THE FUND (I.E. CASH DIVIDENDS RECEIVED) LESS APPLICABLE TAXES, FEES AND EXPENSES.**
- **THE DISTRIBUTION OF UNIT INCOME MAY RESULT IN AN IMMEDIATE DECREASE IN THE NAVPU OF EACH SHARE CLASS OF THE FUND. AS THE NAVPU IS COMPUTED ON A DAILY BASIS, IT ALSO REFLECTS THE MARK-TO-MARKET VALUATIONS OF THE UNDERLYING INVESTMENTS OF THE FUND.**
- **UNITS RECEIVED BY THE PARTICIPANTS SHALL BE AUTOMATICALLY REDEEMED ON DISTRIBUTION DATE AND CREDITED TO THE PARTICIPANT'S DESIGNATED BANK ACCOUNT WITHIN EIGHT (8) BUSINESS DAYS AFTER THE DISTRIBUTION DATE, SUBJECT TO THE MINIMUM AMOUNT SET BY THE TRUSTEE AT WHICH PARTICIPANTS CAN RECEIVE THE INCOME IN CASH. PARTICIPANTS CAN ALSO CHOOSE TO HAVE THIS REINVESTED INSTEAD.**
- **UNIT INCOME SHALL AUTOMATICALLY BE REINVESTED AS ADDITIONAL CONTRIBUTION TO THE FUND IN CASES WHERE THE AMOUNT OF INCOME TO BE RECEIVED FALLS BELOW THE PHP100 FOR PHP-DENOMINATED SHARE CLASSES AND US\$20 FOR USD-DENOMINATED SHARE CLASSES.**
- **FOR PARTICIPANTS TRANACTING THROUGH A THIRD-PARTY INSTITUTION (E.G. INSTITUTIONAL AGENT, DIGITAL PLATFORMS), THEIR UNIT INCOME WILL NOT BE SUBJECT TO THE MINIMUM AMOUNT SET BY THE TRUSTEE AND WILL BE SETTLED IN CASH. THE TRUSTEE WILL REMIT THE UNIT INCOME TO THE THIRD PARTY INSTITUTION FOR FURTHER CREDIT TO THESE PARTICIPANTS.**